

Index/Name		letzter Kurs	Gesamtertrag inkl. Dividenden (wenn möglich), in EURO					
			2020	2021	2022	2023	2024	2025
AKTIEN								
GLOBAL								
GLOBAL	MSCI All Country World	827,15	7,35%	27,82%	-12,78%	18,90%	26,19%	-5,45%
GLOBAL	MSCI World (Developed Markets)	3.628,64	7,04%	31,39%	-12,52%	20,47%	27,46%	-5,89%
USA								
USA	S&P 500 Index	5.611,85	8,74%	38,16%	-12,97%	22,23%	33,63%	-8,38%
USA	DOW Jones Industrial Average	42.001,76	0,78%	29,86%	-0,99%	12,48%	22,93%	-5,11%
USA	Nasdaq 100 Index	19.278,45	36,75%	36,90%	-28,12%	50,18%	34,58%	-12,01%
EUROPA								
Europa	MSCI Europe Index	1.680,98	-1,46%	24,50%	-10,96%	21,97%	9,83%	7,43%
Europa	STOXX Europe 600	533,92	-1,44%	25,82%	-9,88%	16,63%	9,62%	5,94%
Eurozone	Euro STOXX 50	5.248,39	-2,59%	24,10%	-8,55%	23,21%	11,90%	7,67%
Deutschland	DAX Index	22.163,49	3,55%	15,79%	-12,35%	20,31%	18,85%	11,32%
Frankreich	CAC 40 Index	7.790,71	-4,96%	31,88%	-6,71%	20,10%	0,92%	5,79%
Spanien	Ibex 35 Index	13.135,40	-12,71%	10,52%	-2,02%	28,06%	20,02%	13,96%
Italien	FTSE MIB Index	38.051,99	-3,34%	26,81%	-9,36%	34,35%	18,93%	11,82%
Niederlande	Amsterdam Exchanges Index	898,80	5,53%	30,48%	-11,44%	17,18%	14,59%	2,63%
Belgien	BEL 20 Index	4.335,42	-6,61%	21,86%	-11,47%	3,51%	18,46%	1,79%
Griechenland	Athens Stock Exchange	1.685,24	-9,33%	12,44%	6,62%	43,09%	17,64%	14,82%
Schweden	OMX Stockholm 30 Index	2.494,06	11,45%	30,46%	-20,03%	21,41%	4,12%	7,33%
Schweiz	Swiss Market Index SMI	12.598,12	4,32%	29,77%	-10,19%	13,86%	6,14%	8,21%
Vereinigtes Königreich (UK)	FTSE 100 Index	8.582,81	-16,27%	26,04%	-0,64%	9,97%	14,92%	4,71%
ASIEN / PAZIFIK								
Japan	TOPIX (Kapitalisierungsgewichtet)	2.658,73	3,34%	9,79%	-9,43%	15,52%	14,89%	-2,72%
Japan	NIKKEI 225 (Preisgewichtet)	35.617,56	13,79%	3,84%	-13,95%	17,98%	15,72%	-9,24%
China	MSCI China	74,31	19,05%	-15,90%	-16,84%	-13,95%	27,97%	10,13%
China (Hongkong)	HANG SENG	23.119,58	-7,94%	-5,87%	-7,10%	-13,42%	32,12%	10,94%
SEKTOREN (Entwickelte Märkte im MSCI World)								
Global - Langlebige Konsumgüter	MSCI Global Consumer Discretionary	419,09	25,85%	26,89%	-28,92%	31,22%	30,36%	-14,06%
Global - Nicht zyklische Konsumgüter	MSCI Global Consumer Staples	294,59	-0,31%	22,13%	0,42%	-0,25%	13,70%	1,56%
Global - Energie	MSCI Global Energy	265,73	-36,11%	52,25%	56,88%	0,24%	10,82%	5,65%
Global - Finanzsektor	MSCI Global Financials	193,38	-10,09%	38,21%	-3,78%	13,36%	36,34%	1,66%
Global - Gesundheit	MSCI Global Healthcare	369,01	4,81%	29,21%	1,02%	0,95%	8,63%	0,78%
Global - Ver. Industrie	MSCI Global Industrials	413,03	3,07%	25,71%	-7,27%	19,87%	21,50%	-1,94%
Global - Technologie	MSCI Global Information Technology	696,57	32,50%	39,73%	-26,23%	48,76%	42,30%	-15,66%
Global - Grundstoffe	MSCI Global Materials	331,70	10,81%	25,63%	-4,43%	11,59%	1,48%	-0,41%
Global - Kommunikation	MSCI Global Communication Services	121,40	13,45%	23,30%	-32,74%	41,32%	43,55%	-8,46%
Global - Versorger	MSCI Global Utilities	174,56	-2,78%	19,15%	2,36%	-1,81%	22,09%	2,91%
Global - Immobilien	MSCI Global Real Estate	1.038,76	-12,05%	39,08%	-19,73%	7,41%	10,08%	-1,29%
EMERGING MARKETS								
Global	MSCI Emerging Markets Equity	1.101,40	9,11%	4,88%	-14,75%	6,68%	15,45%	-1,44%
Asien ex Japan	MSCI Asia ex Japan	714,07	15,28%	2,49%	-14,35%	2,91%	20,30%	-2,50%
Lateinamerika	MSCI Latin America	2.064,52	-20,62%	-0,86%	16,47%	29,32%	-20,92%	7,97%
Indien	BSE Sensex 30	77.414,92	4,92%	29,75%	1,28%	15,77%	13,91%	-4,98%
Korea	KOSPI	2.481,12	29,70%	4,80%	-23,26%	13,98%	-14,29%	0,26%
Brasilien	Brazil Bovespa Index	130.259,54	-27,09%	-11,05%	16,66%	28,38%	-24,94%	12,39%
Mexiko	Mexico Bolsa Index	52.484,43	-10,31%	29,85%	5,14%	36,37%	-22,78%	3,82%
Ost-Europa	MSCI Eastern Europe	53,91	-18,50%	27,39%	-80,91%	43,93%	5,92%	22,79%
Polen	WSE WIG Index	95.953,33	-8,33%	21,17%	-18,67%	47,04%	3,05%	23,18%
Tschechien	Prague Stock Exchange Index	2.106,52	-7,90%	53,30%	-6,01%	25,40%	31,28%	20,65%
Ungarn	Budapest Stock Exchange Index	88.686,46	-17,33%	19,43%	-20,10%	44,24%	21,66%	14,16%
Türkei	ISE National 100 Index	9.659,48	-3,53%	-21,16%	131,09%	-14,37%	20,86%	-11,92%
REITS								
Global	EPRA/NAREIT Global	2.049,54	-15,76%	36,84%	-19,46%	7,08%	8,77%	-2,38%
ROHSTOFFE								
		letzter Kurs	2020	2021	2022	2023	2024	2025
Gold	USD/Unze	3.123,57	14,92%	3,46%	6,00%	9,49%	36,01%	13,92%
Silber	USD/Unze	34,09	35,84%	-5,21%	9,25%	-3,83%	29,85%	12,89%
Öl	Brent Öl, USD pro Barrel	74,74	-27,91%	61,22%	17,41%	-13,19%	3,58%	-4,15%
WÄHRUNGEN								
		letzter Kurs	2020	2021	2022	2023	2024	2025
US-Dollar	EUR/USD	1,08	8,95%	-6,93%	-5,85%	3,12%	-6,21%	4,46%
Britisches Pfund	GBP/EUR	1,19	-5,41%	6,33%	-5,03%	2,12%	4,77%	-1,17%
Schweizer Franken	EUR/CHF	0,96	-0,40%	-4,04%	-4,62%	-6,13%	1,21%	1,73%
Japanischer Yen	EUR/JPY	162,21	3,62%	3,74%	7,27%	10,90%	4,53%	-0,35%
Polnischer Zloty	EUR/PLN	4,19	7,20%	0,58%	2,14%	-7,30%	-1,47%	-2,10%
Russischer Rubel	EUR/RUB	91,59	30,33%	-5,70%	-7,31%	26,49%	15,43%	-20,83%
Türkische Lira	EUR/TRY	41,01	36,12%	66,10%	32,50%	62,85%	12,59%	11,92%
ANLEIHEN (Indizes)								
		letzter Kurs	2020	2021	2022	2023	2024	2025
Global Rentenmarkt, Staaten & Unternehmen	Bloomberg Multiverse Index	240,22	0,02%	2,74%	-10,51%	2,46%	5,25%	-1,62%
Global Staatsanleihen	Bloomberg Global Aggregate Government	167,78	0,62%	1,33%	-11,33%	0,82%	3,33%	-1,81%
Euroraum Staatsanleihen	Bloomberg Euro Aggregate Treasury	242,68	4,99%	-3,46%	-18,46%	7,13%	1,88%	-1,31%
Euroraum Unternehmensanleihen (IG)	Bloomberg Euro Aggregate Corporates	257,94	2,77%	-0,97%	-13,65%	8,19%	4,74%	-0,01%
Europa	Barclays Eurozone Rentenindex	222,57	4,99%	-3,46%	-18,46%	7,13%	1,88%	-1,31%
Deutschland	Barclays Deutschland Rentenindex	202,09	3,02%	-2,69%	-17,82%	5,56%	0,59%	-1,98%
USA Unternehmen (IG)	Citigroup BIG (Broad Investment Grade)	1.850,17	-1,04%	5,65%	-7,81%	2,25%	8,27%	-1,62%
USA Unternehmen (HY)	Citigroup High Yield	1.375,18	-2,37%	13,16%	-5,39%	9,92%	15,99%	-3,38%
Japan	Barclays Japan Rentenindex	209,83	-0,84%	-0,18%	-5,44%	0,49%	-3,15%	-2,42%
Emerging Markets USD/EUR/GBP	Bloomberg EM Hard Currency Aggregate	366,87	-1,74%	4,83%	-11,14%	5,92%	12,87%	-1,69%
STAATSANLEIHEN (Rendite)								
	USA	Euroraum	UK	Japan				
2 Jahre Anleihe-Rendite	3,88	2,05	4,20	0,84				
5 Jahre Anleihe-Rendite	3,95	2,34	4,28	1,10				
10 Jahre Anleihe-Rendite	4,21	2,74	4,68	1,49				
LEITZINSEN								
		31.03.2025	31.12.2024	30.09.2024	31.03.2024	31.03.2023	31.03.2022	
USA	Fed Funds	4,50	4,50	5,00	5,50	5,00	0,50	
Eurozone	Refi-Satz	2,65	3,15	3,65	4,50	3,50	0,00	
Japan	Overnight Call Rate	0,48	0,23	0,23	0,07	-0,03	-0,02	
China	Einlagezins 1 J	1,50	1,50	1,50	1,50	1,50	1,50	

höchste Entwicklung
neutrale Entwicklung
schwächste Entwicklung

Wichtiger Hinweis der TARGOBANK:

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